

PATIENT HEALTH HISTORY

PLEASE CIRCLE

NAME _____

DATE _____

SELF OCULAR HISTORY

Name of last eye doctor _____

Date of last exam _____

| | |
|-----------------------|-----------------------------|
| Cataract | Injury to Eye or Head |
| Glaucoma | Spots or Flashes of Light |
| Macular Degeneration | Blindness |
| Amblyopia (lazy eye) | Retinal Detachment |
| Strabismus (eye turn) | Ocular Foreign Body Removed |
| Contacts | Glasses |

Retinopathy of Prematurity
 Eye Disease Explain _____
 Eye Infections Explain _____
 Eye Surgery Explain _____
 Other _____

SELF HEALTH HISTORY/ ROS

Name of Regular Physician _____

Date of last Physical Exam _____

CONSTITUTIONAL SYMPTOMS

| | |
|-----------------------|---------------------|
| Trauma / Car accident | Learning Disability |
| Shortness of Breath | Fatigue |
| Recent Weight Change | Fever |
| Premature Birth | Pregnancy |

GENITOURINARY

Urinary Tract Infection
 Kidney Problems
 STD's (HIV, Herpes, Chlamydia)
 Onset Date _____
 Comment / Surgery _____

EARS / NOSE / MOUTH / THROAT

Chronic Sinus Problem
 Hearing Loss
 Onset Date _____
 Comment / Surgery _____

ENDOCRINE

Diabetes
 Thyroid Problems
 Hormonal Dysfunction
 Onset Date _____
 Comment / Surgery _____

RESPIRATORY

Asthma / Bronchitis
 Emphysema
 Sleep Apnea / Sleep disorder
 Onset Date _____
 Comment / Surgery _____

MUSCULOSKELETAL

Arthritis
 Fibromyalgia
 Muscular Dystrophy
 Onset Date _____
 Comment / Surgery _____

HEMATOLOGIC / LYMPHATIC

| | |
|-------------------------|----------|
| High Cholesterol | Anemia |
| Large Volume Blood Loss | Leukemia |
| Onset Date _____ | |
| Comment / Surgery _____ | |

NEUROLOGICAL

Multiple Sclerosis
 Epilepsy
 Headaches How often _____
 Onset Date _____
 Comment / Surgery _____

CARDIOVASCULAR

| | |
|-------------------------|----------------|
| Vascular Disease | Heart Problems |
| High Blood Pressure | Stroke |
| Onset Date _____ | |
| Comment / Surgery _____ | |

PSYCHIATRIC

Depression
 Nervousness / Panic Disorder
 Schizophrenia
 Onset Date _____
 Comment / Surgery _____

GASTROINTESTINAL

Colitis
 Crohn's Disease
 Onset Date _____
 Comment / Surgery _____

ALLERGIC / IMMUNOLOGIC

| | |
|--------------------------------|--------|
| Environmental / Food Allergies | Cancer |
| HIV / AIDS | Lupus |
| Onset date _____ | |
| Comment / Surgery _____ | |

ALCOHOL USE: Never Rarely Moderate Daily Past

TOBACCO USE: Never Present Previous

LIST ANY OTHER HEALTH PROBLEMS _____

PATIENT DRUG ALLERGIES OR SENSITIVITIES _____

FAMILY (BLOOD RELATIVE) HEALTH HISTORY

| | | | |
|----------------------|--------------------|-------------------------|---------------------|
| Cataract | Glaucoma | Thyroid Problems | Cancer |
| Macular Degeneration | Blindness | Arthritis | Diabetes |
| Lazy Eye | Retinal Detachment | Heart Problems / Stroke | High Blood Pressure |

List any other health problems that run in your family _____

MEDICATION TABLE

Include hormones, birth control, eye drops, non-prescription medications and vitamins

ANNUAL UPDATE

[illegible]

Comments: Office Use Only

WELCOME TO OUR OFFICE

Patient Name _____ (Circle One) Mr. Mrs. Miss Ms.
Address _____ City & State _____ Zip _____
Home Phone _____ Work Phone _____ Cell Phone _____
Date of Birth ____/____/____ Age _____ Social Security Number _____
Employer _____ Occupation _____
Patient Status: *email*

☐ Single ☐ Married ☐ Other Spouse's Name _____
☐ Employed ☐ Retired ☐ Full Time Student ☐ Part time Student

Medical Doctor _____
Eye Doctor last seen _____ Date of last exam _____
Emergency Contact _____ Phone _____
Special Occupational Needs _____
Do you use a computer? ☐ Yes ☐ No How often? _____
Hobbies _____
Sports _____

INSURANCE INFORMATION

RESPONSIBLE PARTY (If different from above) _____
Address _____ City & State _____ Zip _____
Phone _____ Relationship to Patient _____
Does Your Family Have an Account Here? ☐ Yes ☐ No

PRIMARY INSURANCE COMPANY _____
Subscriber _____ Date of Birth _____
Social Security Number _____ Employer _____

SECONDARY INSURANCE COMPANY _____
Subscriber _____ Date of Birth _____
Social Security Number _____ Employer _____

ASSIGNMENT AND RELEASE

I, the undersigned, assign directly to this office all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges not paid by insurance. I hereby authorize the doctor to release all information to secure the payment of benefits. I authorize the use of this signature on all insurance submissions.

Responsible Party Signature

Date

PATIENT SERVICE AGREEMENT

Thank you for choosing us as your eye health care provider. Prior to receiving care, please read and sign the following.

- * Full payment is due at time of service.
- * A minimum of half down is required at time of order with full payment when glasses and/or contact lenses are picked up.
- * We accept cash, checks, Mastercard and Visa.

INSURANCE

- * Your insurance is a contract between you and your insurance company. We are not a party to that contract. We will pre-certify your coverage at the time of your visit. During pre-certification, every insurance company states, "This is not a guarantee of benefits".
- * As a courtesy, we may accept assignment of insurance benefits and we will file your insurance claim for you. Be aware that some, perhaps all, of the services provided may be deemed non-covered services by your insurance company.
- * If your insurance requires you to have a prior-authorization or referral, it is your responsibility to request and obtain the needed information. If you do not have one, treatment may be denied.
- * The maximum we will wait for insurance reimbursement is 90 days, after which the insurance amount is then payable by you.
- * Regarding insurance plans in which we are participating providers, all co-pays and deductibles are due the day service is provided, per your insurance company. You may lose privileges if you do not comply. If we are non-participating providers you are responsible for the balance.

USUAL AND CUSTOMARY RATES

- * You are responsible for payment regardless of your insurance company's arbitrary determination of usual and customary fees.

MINOR PATIENTS

- * The adult accompanying a minor and the parents (or guardian of the minor) are responsible for full payment. For unaccompanied minors, non-emergency treatment may be denied unless charges have been pre-authorized. It is not possible for us to do split billing between accounts.

INTEREST

- * We reserve the right to charge a late fee in the amount of 1% as provided by state law for any unpaid patient balance remaining after 60 days of service.
- * Collection proceedings will begin on any outstanding balance in non-compliance with this policy.

Signature of Responsible Party

Date

NOTICE OF PRIVACY PRACTICE ACKNOWLEDGMENT

CLEAR VIEW OPTICAL

1236 GREEN BAY RD

STURGEON BAY, WI 54235

PH (920)743-8884 * FAX (920)743-2519

I understand that under the Health Insurance Portability and Accountability Act of 1996 (HIPPA), I have certain rights to privacy regarding my protected health information. I understand that the information and will be used to:

*Conduct, plan and direct my treatment and follow-up among multiple healthcare providers, who may be involved in that treatment directly or indirectly,

*Obtain payment from third party providers,

*Conduct normal health care operations such as quality assessments and physician certification.

I have received, read and understand your Notice of Privacy Practices containing a more complete description of the uses and disclosures of my health information. I understand that the organization has the right to change its Notice of Privacy Practices from time to time and that I may contact this organization at any time at the address above to obtain a current copy of the Notice of Privacy and Practices.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or healthcare operations. I also understand you are not required to agree to my requested restrictions, but if you agree then you are bound to abide by such restrictions.

Patient Name _____

Relationship to Patient _____

Signature _____

Date _____

.....

OFFICE USE ONLY

I attempted to obtain the patient's signature in acknowledgment on this Notice of Privacy Practices Acknowledgment, but was unable to do so as documented below.

| Date | Initials | Reason |
|------|----------|--------|
|------|----------|--------|